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## *Your Oregon Team*

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Senior Vice President  
Oregon Market Leader

**MAGGIE TRAVERSO, CFP®, AFIM™**

Vice President  
Investment Officer

**CHRIS CLINE**

President  
Chief Executive Officer

**TARA DENTON**

Vice President  
Client Service Specialist

*We are excited*

TO ANNOUNCE THE OPENING OF OUR  
OREGON OFFICE

5400 Meadows Road, Suite 325  
Lake Oswego, Oregon 97035

p: 503.558.6454

Comprehensive Wealth Management  
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