



Your Oregon Team

Senior Vice President

Oregon Market Leader

SAMANTHA PAHLOW, CTFA MAGGIE TRAVERSO, CFP®, AFIMTM

Vice President

Investment Officer

CHRIS CLINE

President Chief Executive Officer TARA DENTON

Vice President Client Service Specialist

We are excited TO ANNOUNCE THE OPENING OF OUR OREGON OFFICE

5400 Meadows Road, Suite 325 Lake Oswego, Oregon 97035

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Comprehensive Wealth Management & Trust Services



